

## Ron Insana

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**The Economy & Geopolitics in 2026: Everything Everywhere All at Once** If 2026 goes wrong, it won't be because of one thing – it'll be because everything hits the wall all at once. From a Fed credibility crisis to AI-driven job losses to re-escalating global conflicts, the vulnerabilities are quickly multiplying. From a potential bursting of an AI bubble to a looming private credit crisis, and from a head-on collision between the White House and a new Congress to a full-blown confrontation between the U.S. and China, it is possible that multiple crises can hit the economy, markets, and business all in one year. Ron's goal: to make sure everything everywhere doesn't happen to you all at once. Forewarned is forearmed... fortune favors those who are told. Ron tailors this presentation to suit each audience. Sample topics:

- Will 2026 look more like 1929, 1979, or 1999?
- How will the Federal Reserve answer to Donald Trump?
- What does Federal Reserve policy mean for the economy and markets?
- How to scenario plan amid economic policy unpredictability.
- If Democrats retake the House, will they block or reverse any Trumponomics?
- The One Big Beautiful Bill fully takes effect in 2026. What's the impact?
- Which is more important: weakening labor market or resurgent inflation?
- Will the wars between Russia and Ukraine, and Israel and Gaza, still be hot in 2026?
- Will the AI build-out bubble burst? If not, who gets hurt the worst?
- Watching: market hot spots, lofty valuations, shortfall profits, and private credit.
- Impact of most important policy changes on the overall economy.
- Immigration, jobs, inflation/stagflation, and economic growth.
- Global hot spots: the ones to watch that may affect your business.
- Watching: corporate profits, energy, trade wars, and crypto.
- Debt, deficits, and the dollar